



# Financial Services



Connect your teams, and deliver richer client experiences.



Integrating **calls, video, messaging** and **client engagement** in one platform not only simplifies your communication; it enriches it. Floji keeps everyone in your organisation connected, and paves the way to delivering world-class client experiences.

**Built to deliver seamless communication across the financial services industry.**



### Cross-industry benefits

- ✓ **Work from anywhere.** Ensure everyone in your organisation can work productively from anywhere, on any device.
- ✓ **Collaboration tools.** Dedicated collaboration spaces, team messaging, secure file sharing, screen sharing, one-click video conferencing and more.
- ✓ **Better client experiences.** Connect with clients on their preferred channels – phone, video, email, webchat, WhatsApp. Inbuilt client engagement technology ensures not a single request or enquiry falls through the cracks.
- ✓ **Business telephony.** Everything a modern business needs from its phone system, including seamless hardware integration, call routing, IVR, call recording, third party SIP integration and more.

### Sector benefits. Call to learn more.

- ✓ **Banking.** Improve inter-branch collaboration and customer engagement. Manage every aspect of team and customer communication in one place.
- ✓ **Insurance.** Swiftly address policyholder queries and claims from one unified interface. Share documents and updates securely so clients stay informed and feel confident in their coverage.
- ✓ **Investment management.** Set-up routing plans to ensure clients connect directly to the specialised advisors they need. Conduct HD video meetings (with integrated screen and file sharing) to guide clients through investment decisions.
- ✓ **Accountancy.** Collaborate securely with stakeholders, and stay on top of client communication, even during tax season.

**Get started today. Stay on the free plan for as long as you like.**  
**All core features included.**